**DEBTOR:** EPIC Employee LLC CASE NO: 24-30283

## Form 2-B **CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 3/1/2025 to 3/31/2025

CASH FLOW SUMMARY		<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	Oct-24	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>Mar-25</u>	Accumulated
1. Beginning Cash Balance	\$	38,517.47	38,517.47	\$ 38,431.33 \$	38,550.96 \$	38,373.51 \$	38,131.82 \$	38,217.76 \$	37,785.70 \$	37,783.05	\$ 38,517.47 (1)
2. Cash Receipts											
Operations		-	-	-	-	-	-	-	-	-	-
Sale of Assets		-	-	-	-	-	-	-	-	-	-
Loans/advances		-	-	-	-	-	-	-	-	-	-
Other: Loan Interest Income		-	-	250.00	125.00	125.00	250.00	125.00	125.00	125.00	1,125.00
Other: Interest Income	<u> </u>	<del></del> -	<u> </u>		- 40F.00 A	- 40F.00 A		- 40F.00 e	- 40F.00 e	105.00	£ 4.405.00
Total Cash Receipts	» <u>—</u>		-	\$ 250.00 \$	125.00 \$	125.00 \$	250.00 \$	125.00 \$	125.00 \$	125.00	\$ 1,125.00
Cash Disbursements											
Operations		-	86.14	130.37	302.45	116.69	164.06	307.06	127.65	121.54	1,355.96
Debt Service/Secured loan payment		-	-	-	-	-	-	-	-	-	· <u>-</u>
Professional fees/U.S. Trustee fees		-	-	-	-	250.00	-	250.00	-	-	500.00
Other		-	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$	- (	86.14	\$ 130.37 \$	302.45 \$	366.69 \$	164.06 \$	557.06 \$	127.65 \$	121.54	\$ 1,855.96
Net Cash Flow (Total Cash Receipts less     Total Cash Disbursements)		<u> </u>	(86.14)	119.63	(177.45)	(241.69)	85.94	(432.06)	(2.65)	3.46	(730.96)
5 Ending Cash Balance (to Form 2-C)	\$	38,517.47	38,431.33	\$ 38,550.96 \$	38,373.51 \$	38,131.82 \$	38,217.76 \$	37,785.70 \$	37,783.05 \$	37,786.51	\$ 37,786.51 (2)

CASH BALANCE SUMMARY	Financial Institution	Book <u>Balance</u>
Petty Cash		\$ 0
Operating Account	First Western Bank & Trust	 0
Debtor-in-possession Account	US Bank	 37,786.51
Other Interest-bearing Account		 0
TOTAL (must agree with Ending Cash I	Balance above)	\$ 37,786.51

<sup>(1)</sup> Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.

Exhibit A

<sup>(2)</sup> All cash balances should be the same.

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Other: Loan Interest Income

DEBTOR:	EPIC Employee LLC		CASE NO:	24-30283	
	NT				
	For Period:	3/1/2025 to	3/31/2025	-	
CASH RECEIF (attach addition	PTS DETAIL nal sheets as necessary)	Account No:			
Date	Paver	Desc	ription	Amount	

Total Cash Receipts \$ \_\_\_\_\_(1)

Epic Unite REH

3/31/2025

125.00

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Exhibit A

DEBTOR:	EPIC Employe		CASE NO:	24-30283			
	C	ASH RECEIP For Period:	Form 2 PTS AND DISBU 3/1/2025 to	RSEMENTS STA	<b>FEMENT</b>		
	URSEMENTS I		Acc	count No:			
Date	Check No.	Pa	ayee	Description (	(Purpose)	Amount	
3/14/202	5	USBank		Operations	4	, 121.54	

**Total Cash Disbursements** 

\$ 121.54 (1)

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Exhibit B

DEBTOR: EPIC Employee LLC													CA	SE NO:						24	-30283
								Form 2-C													
For Period Ending 3/3	1/2025					сом	PAR	ATIVE BALA	NCE	SHEET											
-	#	7/8/2024	###	7/31/2024		8/31/2024		9/30/2024		10/31/2024		11/30/2024		12/31/2024	1/31/2025		2/28/2025		3/31/255		Petition
ASSETS																					Date (1)
Current Assets:	\$		\$	38.517.47	\$	38.431.33	\$	38.550.96	\$	38.373.51	\$	38,131.82	\$	38.217.76 \$	37.785.70	\$	37.783.05		37,786.51	\$	38,517.47
Cash (from Form 2-B, line 5) Accounts Receivable (from Form 2-E)	φ	-	φ	4,625.00	Φ	3,812.50	φ	7,187.50	Ф	9,500.00	Þ	9,500.00	Φ	9,375.00	9,375.00	Ф	9,375.00		9,375.00	Φ	2,187.50
Receivable from Officers, Employees, Affiliates		_		-		-		-		-		-		-	-		-		-		-
Inventory		-		-		-		-		-		-		-	-		-		-		-
Other Current Assets :(List)		-		-		-		-		-		-		-	-		-		-		-
	<del></del>	-						-		-				<del>-</del>			-				<u>-</u>
Total Current Assets	\$	-	\$_	43,142.47	\$	42,243.83	\$_	45,738.46	\$	47,873.51	\$	47,631.82	\$	47,592.76 \$	47,160.70	\$	47,158.05	\$	47,161.51	\$	40,704.97
Fixed Assets:	•																				
Land Building	\$	-		-		-		-		-		-		-	-		-		-	\$	-
Equipment, Furniture and Fixtures		-		-		-		-		-		-		-	-		-		-		-
Total Fixed Assets	_				_		-		_		_		_			_		_		_	
Less: Accumulated Depreciation	(	-	_ ( -	-	( -		(	-	(	-	( -		(	- (		) (		) (	<del>-</del>	(	- )
Net Fixed Assets	\$	-	\$		\$	-	\$		\$	-	\$	-	\$	- \$	-	\$		\$	-	\$	-
Other Assets (List):		-				-		-		-		-		-	-		-		-		
Notes Receivable				447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00	447,000.00		447,000.00	4	147,000.00		447,000.00
		-				-		-		-		-		-	-		-		-		
TOTAL ASSETS	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	494,631.82	\$	494,592.76 \$	494,160.70	\$	494,158.05	\$ 4	194,161.51	\$	487,704.97
LIABILITIES																					
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36 \$	6,891.27	\$	7,270.07	\$	8,275.84	\$	-
Post-petition Accrued Profesional Fees (from Form 2-E)		-		-		-		-		-		-		-	-		-		-		-
Post-petition Taxes Payable (from Form 2-E) Post-petition Notes Payable		-		-		-		-		-		-		-	-		-		-		-
Other Post-petition Payable(List): CRO		-		-		-		-		-		-		-	-		-		-		-
. , , ,		-		-		-		-		-		-		-	-		-		-		-
Total Post Petition Liabilities	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36 \$	6,891.27	\$	7,270.07	\$	8,275.84	\$	-
Pre Petition Liabilities:																					
Secured Debt		-		-		-		-		-		-		-	-		-		-		-
Priority Debt		-		-		-		-		-		-		-	-		-		-		-
Prepetition Unsecured Debt Class B		-		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50	485,612.50		485,612.50	4	185,612.50		485,612.50
Total Pre Petition Liabilities	<u>-</u>			485,612.50	_	485,612.50	e –	485,612.50	<u>_</u>	485.612.50	\$	485.612.50	<u> </u>	485.612.50 \$	485.612.50	e –	485,612.50	<u></u>	185.612.50	<u>_</u>	485,612.50
TOTAL LIABILITIES	\$ <u></u>		_	485,612.50	Ψ <u></u>	486,891.45	Ψ_ \$	487,553.11	\$	489,487.52	\$ <u></u>	490,417.63	Ψ _ \$	491,748.86 \$	492,503.77	Ψ_ \$	492,882.57	· —	193,888.34	Ψ <u></u>	485,612.50
	Ť <u>-</u>		_	100,012.00	Ť-	100,001.10	Ť-	107,000.11	Ť—	100,107.02	Ť –	100,111.00	Ť <b>-</b>	Ψ	102,000.77	Ť <b>–</b>	102,002.01	Ť—	.00,000.01	Ť-	100,012.00
OWNERS' EQUITY	\$		\$	4.529.97	\$	2.352.38	\$	E 10E 2E	\$	E 20E 00	\$	4 244 40	\$	2.843.90 \$	1 656 03	\$	1 275 40	\$	272.47	\$	2.002.47
Owner's/Stockholder's Equity Retained Earnings - Prepetition	Þ	-	φ	4,529.97	φ	2,352.38	Φ	5,185.35	Φ	5,385.99	Ф	4,214.19	Φ	2,043.9U \$ -	1,656.93	φ	1,275.48	φ	273.17	Φ	2,092.47
Retained Earnings - Post-petition		-		-		-		-		-		-		-	-		-		-		-
TOTAL OWNERS' EQUITY	\$	<u> </u>	_ \$	4,529.97	\$_	2,352.38	\$	5,185.35	\$_	5,385.99	\$	4,214.19	\$	2,843.90 \$	1,656.93	\$	1,275.48	\$	273.17	\$	2,092.47
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	494,631.82	\$	494,592.76 \$	494,160.70	\$	494,158.05	\$ 4	194,161.51	\$	487,704.97
	_						_		_				_					_		_	

<sup>(1)</sup> Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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		DIT	$\mathbf{C}$

**CASE** 24-30283 **DEBTOR: EPIC Employee LLC** 

## Form 2-D **PROFIT AND LOSS STATEMENT**

3/1/2025 **to** For Period 3/31/2025

		Current Month	A	Accumulated Total (1)
Gross Operating Revenue	\$	-	\$	-
Less: Discounts, Returns and Allowances	(	)	( _	)
Net Operating Revenue	\$		\$	-
Cost of Goods Sold				
Gross Profit	\$	-	\$	-
Operating Expenses				
Compensation	\$	-	\$	-
Selling, General and Administrative		121.54		1,355.96
Rents and Leases		-		-
Depreciation, Depletion and Amortization		-		-
Other (list):		<u>-</u>		<u>-</u>
Total Operating Expenses	\$	121.54	\$	1,355.96
Operating Income (Loss)	\$	(121.54)	\$	(1,355.96)
Non-Operating Income and Expenses				
Other Non-Operating Expenses	\$	-	\$	-
Gains (Losses) on Sale of Assets		-		-
Interest Income		125.00		1,125.00
Interest Expense		-		-
Other Non-Operating Income			_	-
Net Non-Operating Income or (Expenses)	\$	125.00	\$ _	1,125.00
Reorganization Expenses				
Legal and Professional Fees	\$	-	\$	-
Other Reorganization Expense				500.00
Total Reorganization Expenses	\$	-	\$	500.00
Net Income (Loss) Before Income Taxes	\$	3.46	\$	(730.96)
Federal and State Income Tax Expense (Benefit)		<u>-</u>		<u>-</u>
NET INCOME (LOSS)	\$	3.46	\$ _	(730.96)

<sup>(1)</sup> Accumulated Totals include all revenue and expenses since the petition date.

Exhibit D

DEBTOR: EPIC Employee LLC				<u>-</u>	CASE NO:	:					24-30283	
	For Period:	3/1/2025	to 3/31/2025		SUPP	Form 2-E ORTING SCHE	DULES					
				ACCOUN	TS RECEIVABLE	AND POST P	ETITION PAY	ABLE AGING				
			7/31/2024	<u> </u>	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	Post Petition
<u>Due</u>			170172024	0/01/2024	0/00/2024	10/01/2024	11/00/2024	12/01/2024	170172020	2/20/2020	0.01.12020	Accounts Payable
Under 30 days			\$ 2,437.50	2,312.50	3,375.00	2,437.50	125.00	-	-	-	-	1,005.77
30 to 60 days			-	2,312.50	2,312.50	3,250.00	2,312.50	-	-	-	-	464.27
61 to 90 days			-	-	2,312.50	2,312.50	3,250.00	2,312.50	- 0.040.50	-	-	669.44
91 to 120 days Over 120 days			-	-	-	2,312.50	2,312.50 2,312.50	3,250.00 4,625.00	2,312.50 7,875.00	- 10,187.50	- 10,187.50	1,331.23 4,805.13
Over 120 days			_	_	-	_	2,312.30	4,023.00	7,075.00	10, 107.50	10, 107.30	4,000.10
Total Post Petition			2,437.50	4,625.00	8,000.00	10,312.50	10,312.50	10,187.50	10,187.50	10,187.50	10,187.50	
Pre Petition Amounts			2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	
Total Accounts Receivable	<b>:</b>		\$ 4,625.00	\$ 6,812.50	10,187.50	12,500.00	12,500.00	12,375.00	12,375.00	12,375.00	12,375.00	
Less: Bad Debt Reserve				(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	
Net Accounts Receivable	(to Form 2-C)		\$ 4,625.00	\$ 3,812.50	7,187.50	9,500.00	9,500.00	9,375.00	9,375.00	9,375.00	9,375.00	
											Total Post Petition Accounts Payable	8,275.84
* Attach a detail listing of	f accounts rece	eivable and pos	st-petition acco	unts payable							Pre-Petition Accounts Payable	0.00
	SCHE	DULE OF PA	YMENTS TO	ATTORNEYS A	AND OTHER PRO	FESSIONALS	_				Total	
	Month-end Retainer Balance	Current Month's <u>Accrual</u>	Paid in Current <u>Month</u>	Date of Court Approva	Month-end Balance Due *						Accounts Payable	8,275.84
Debtor's Counsel \$ Counsel for Unsecured Creditors' Committee Trustee's Counsel Accountant Other:		· •	<u>-</u>									
Total \$ *Balance due to include fees ar		φ -	\$ <u>-</u>	-								
balance due to include lees al	iu expenses incuri	red but not yet paid										
			S	SCHEDULE OF	PAYMENTS AND	TRANSFERS	TO PRINCIP	ALS/EXECUTIV	ES**			
Payee Name	Pos	sition_		Nature of Payn	<u>nent</u>		<u>Amount</u>					
Vicki Campbell	Accountant		accounting se	ervices		_	-					
						=						
***************************************						=						
**List payments and transfers of	-	any form made to d	or for the benefit of	any proprietor, owner,								Page 2 of 2